



# How Solar Fits into the Bigger Picture

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Wisconsin Energy Institute

# About Me: Main Job Responsibilities/Highlights



## Certificate Programs

- Undergraduate: Engineering for Energy Sustainability
- Graduate: Energy Analysis and Policy

## Public Outreach Events

- Sustainable Energy Seminar
- Forward in Energy Forum
- KidWind Challenge

## Other Energy Education

- Collegiate Wind Competition
- Career Workshops/Presentations

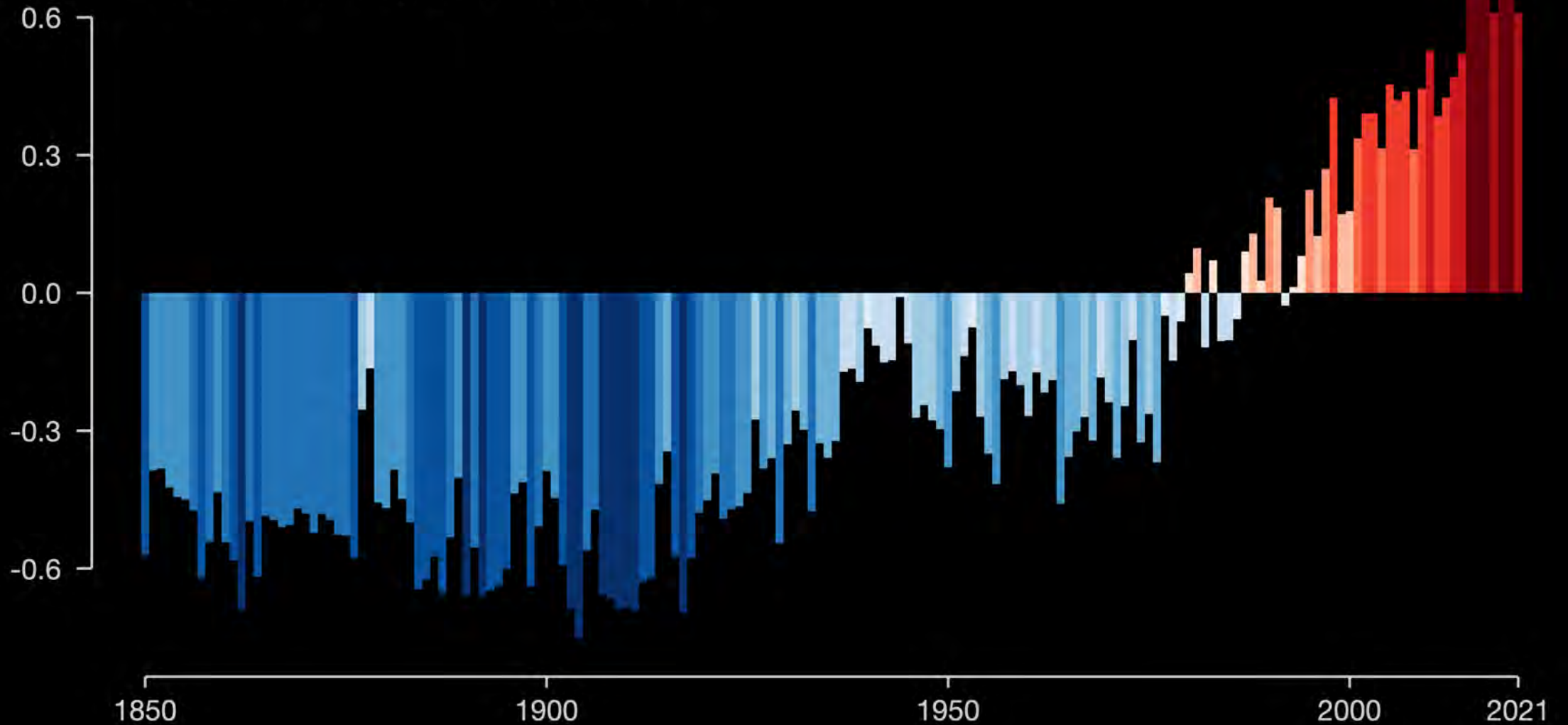
**“The evidence is clear: the time for action is now. We can halve emissions by 2030.”**

-IPCC Sixth Assessment Report, Working Group III: Mitigation  
(released April 4, 2022)



# Global temperature change

Relative to average of 1971-2000 [°C]





# Climate Change is Already Impacting Us

The New York Times

## *How Bad Is the Western Drought? Worst in 12 Centuries, Study Finds.*

Fueled by climate change, the drought that started in 2000 is now the driest two decades since 800 A.D.

Give this article



917



Water levels at the Great Salt Lake in Utah, the largest saltwater lake in the Western Hemisphere, have dropped to the lowest levels ever recorded. Justin Sullivan/Getty Images

The New York Times

## What Is Owed to Pakistan, Now One-Third Underwater

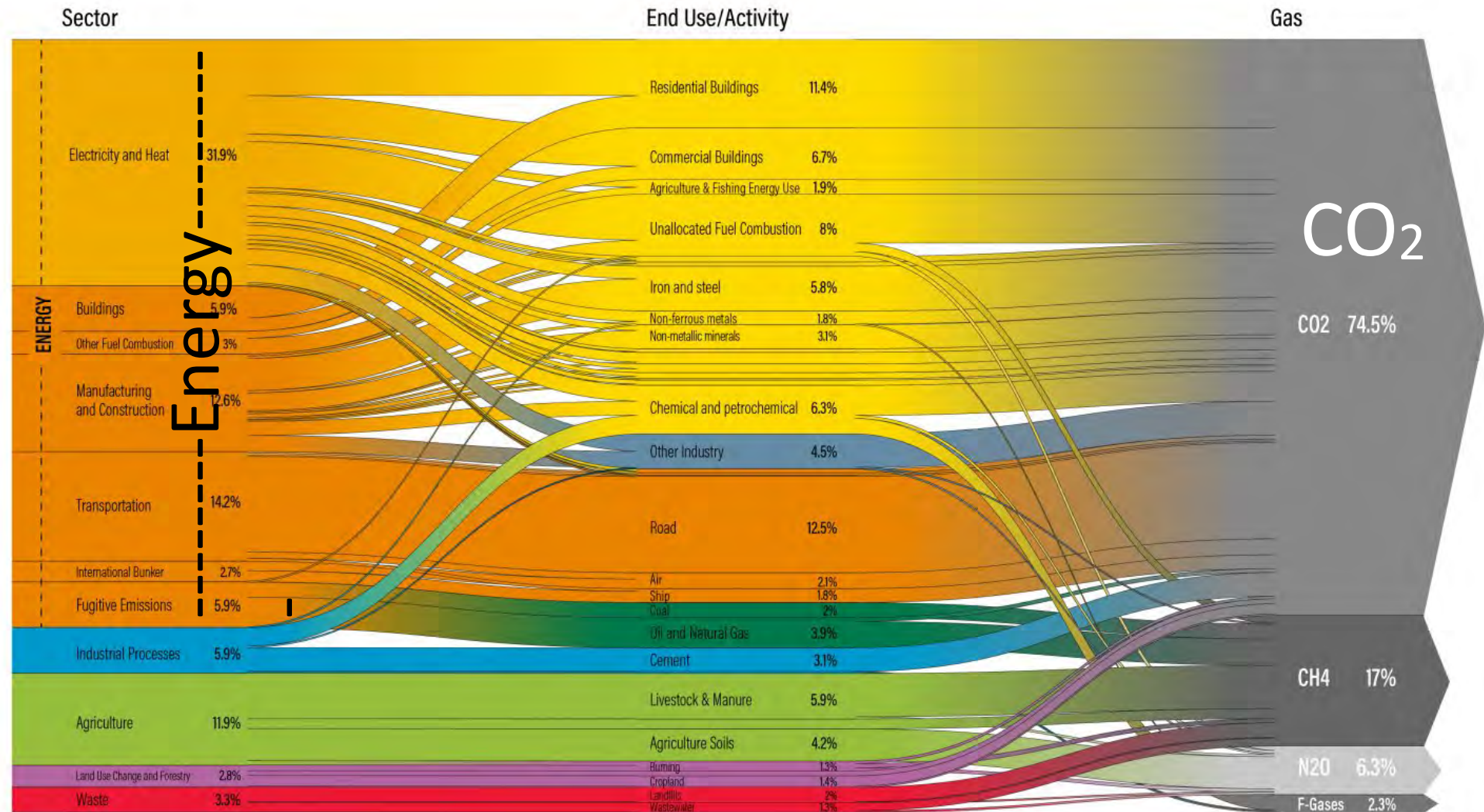
Sept. 3, 2022



A flooded residential area in the Dadu district of Sindh Province. Husnain Ali/Agence France-Presse — Getty Images

# World Greenhouse Gas Emissions in 2018

Total: 48.9 GtCO<sub>2</sub>e



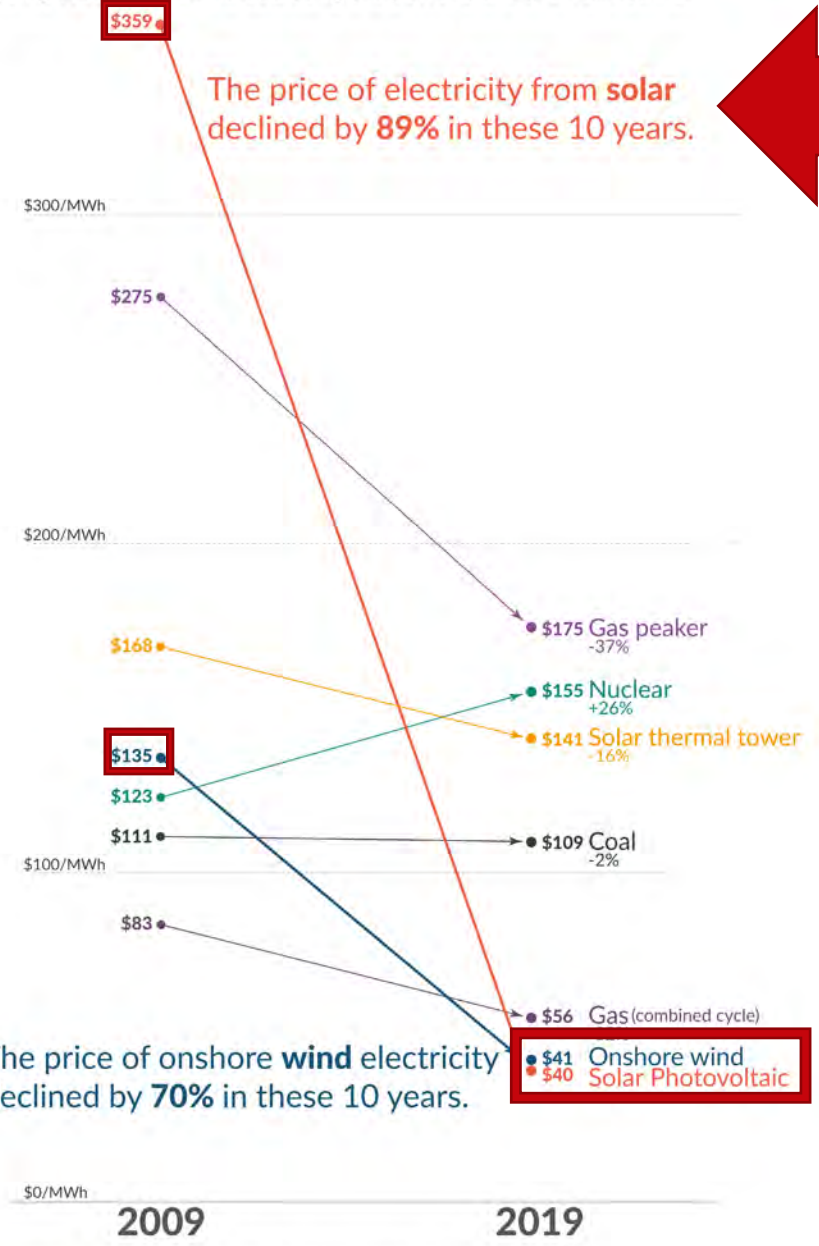
Source: Greenhouse gas emissions on Climate Watch. Available at: <https://www.climatewatchdata.org>



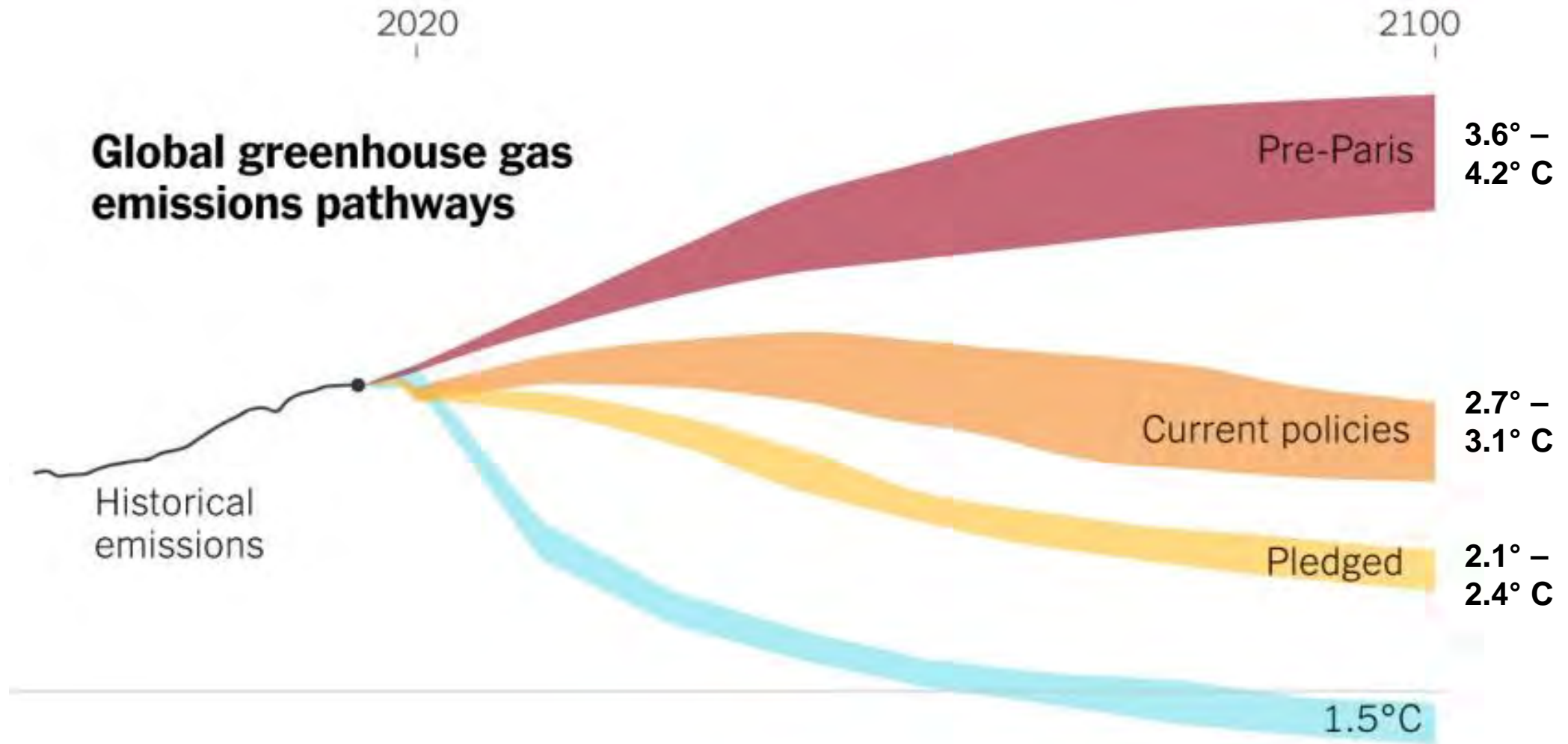
# The price of electricity from new power plants

Our World in Data

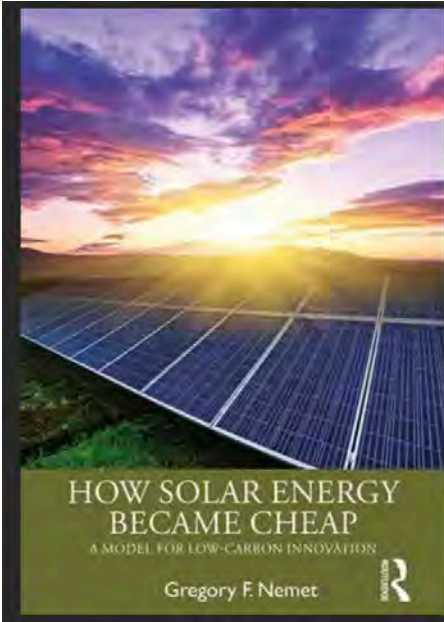
Electricity prices are expressed in 'levelized costs of energy' (LCOE). LCOE captures the cost of building the power plant itself as well as the ongoing costs for fuel and operating the power plant over its lifetime.



# New York Times (Oct. 25, 2021): Yes, There Has Been Progress on Climate. No, It's Not Nearly Enough







# HOW SOLAR BECAME CHEAP



Technology Push



Niche Markets



Demand Pull



Scale Up

1960

1970

1980

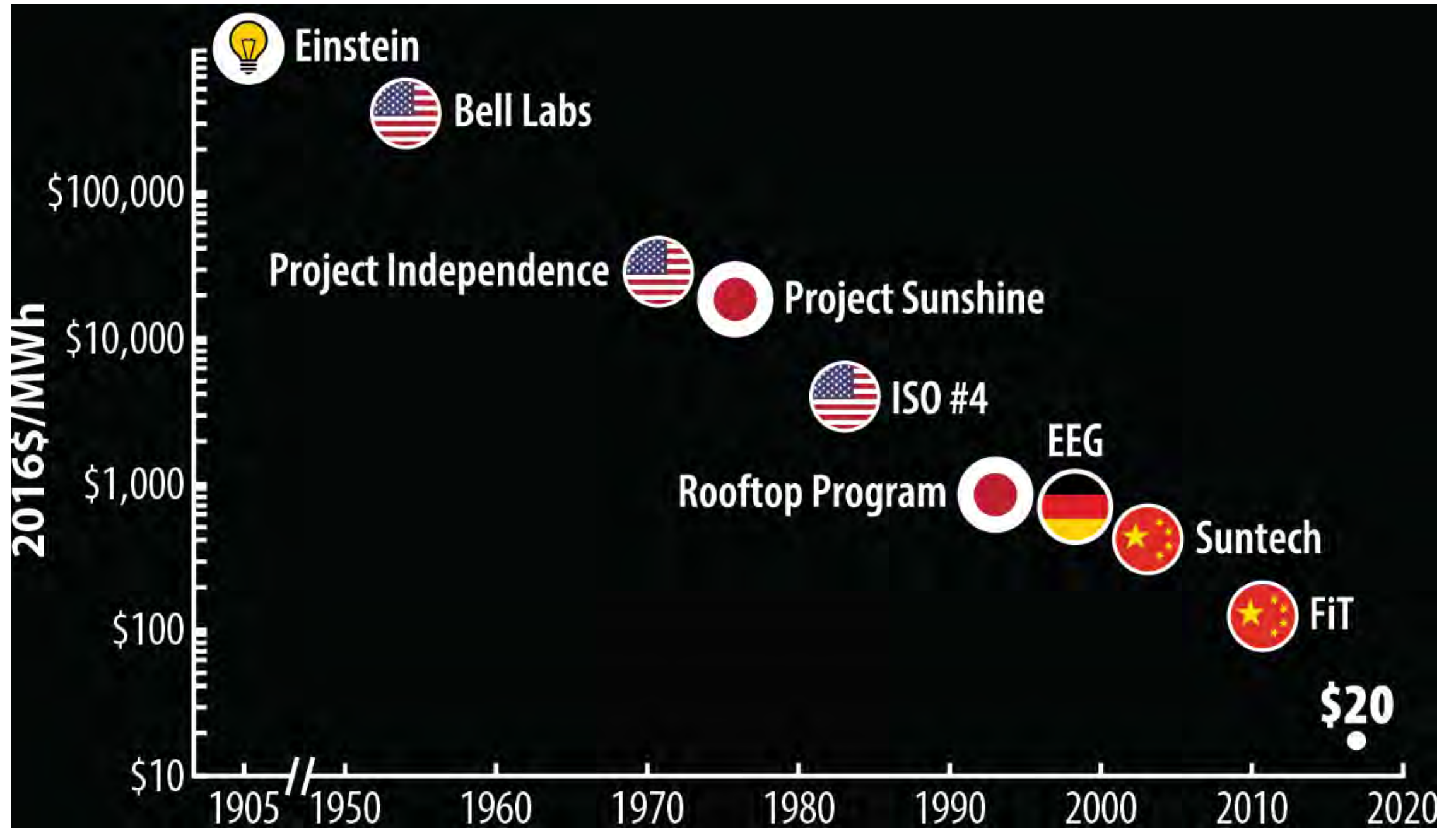
1990

2000

2010

2020

Source: <https://www.howsolargotcheap.com>



Source: <https://www.howsolargotcheap.com>

# Cost Reduction Accelerators

## TECHNOLOGY PUSH



CONTINUOUS R&D

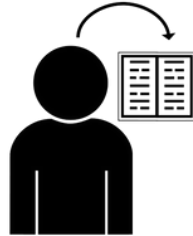


TRAINED  
WORKFORCE

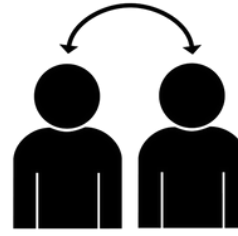


PUBLIC  
PROCUREMENT

## KNOWLEDGE FLOWS



CODIFY  
KNOWLEDGE

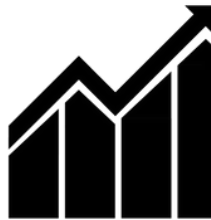


KNOWLEDGE  
SPILLOVER

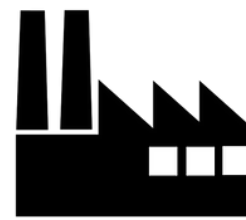


GLOBAL MOBILITY

## DEMAND PULL



ROBUST MARKETS



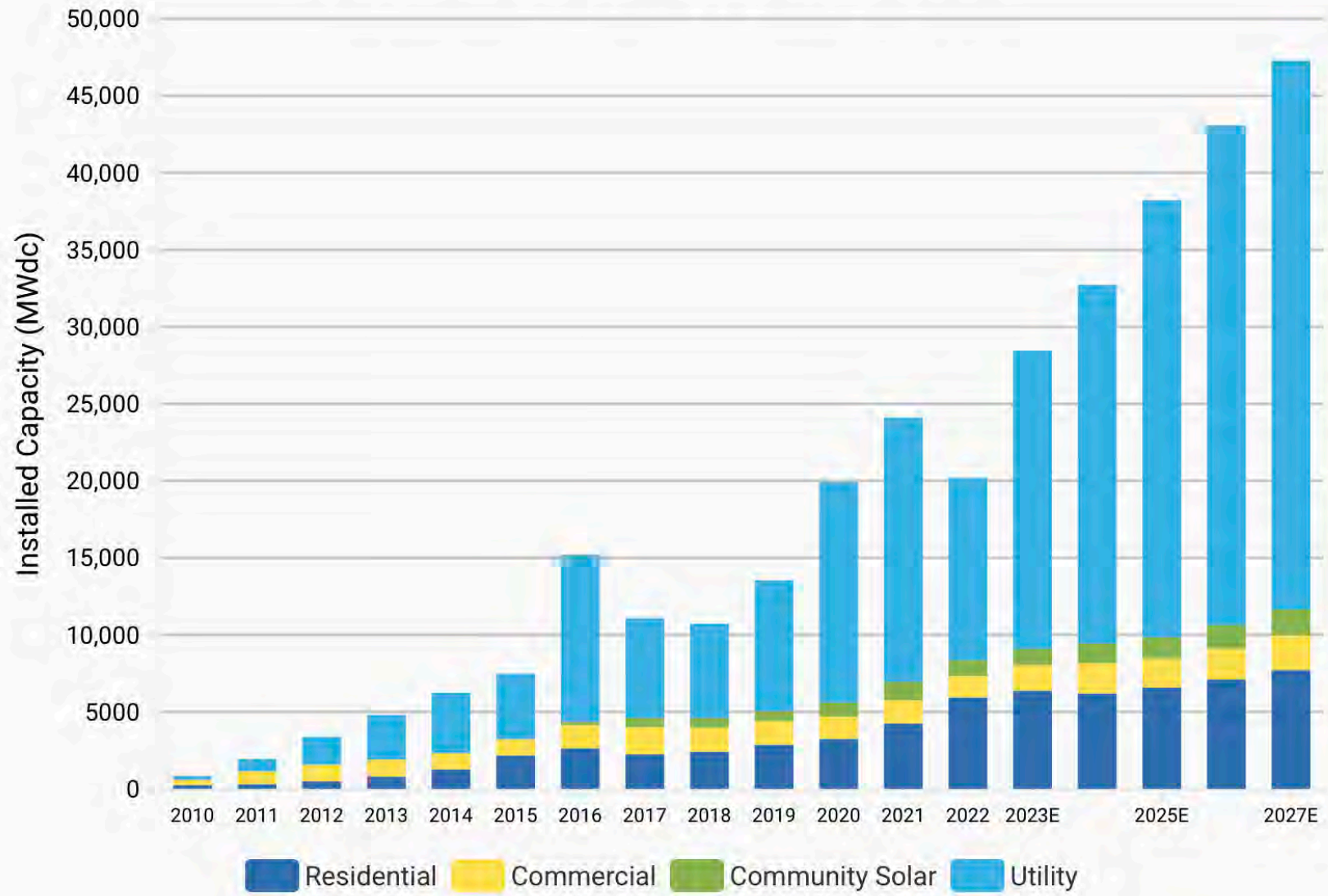
DISRUPTIVE  
PRODUCTION



POLITICAL  
ECONOMY



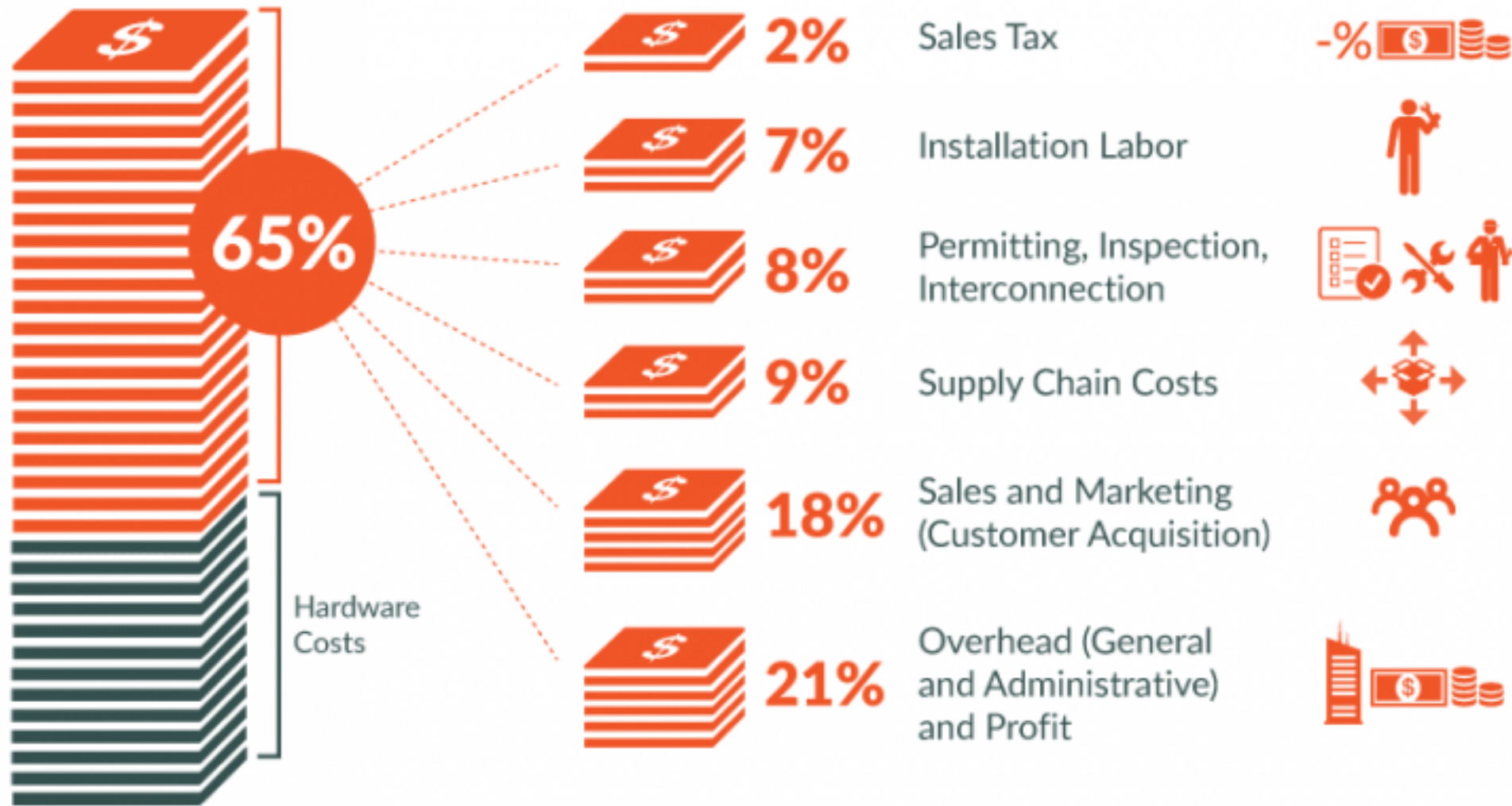
# U.S. Solar PV Deployment Forecast



Source: [SEIA/Wood Mackenzie Power & Renewables U.S. Solar Market Insight 2022 Year in Review](#)

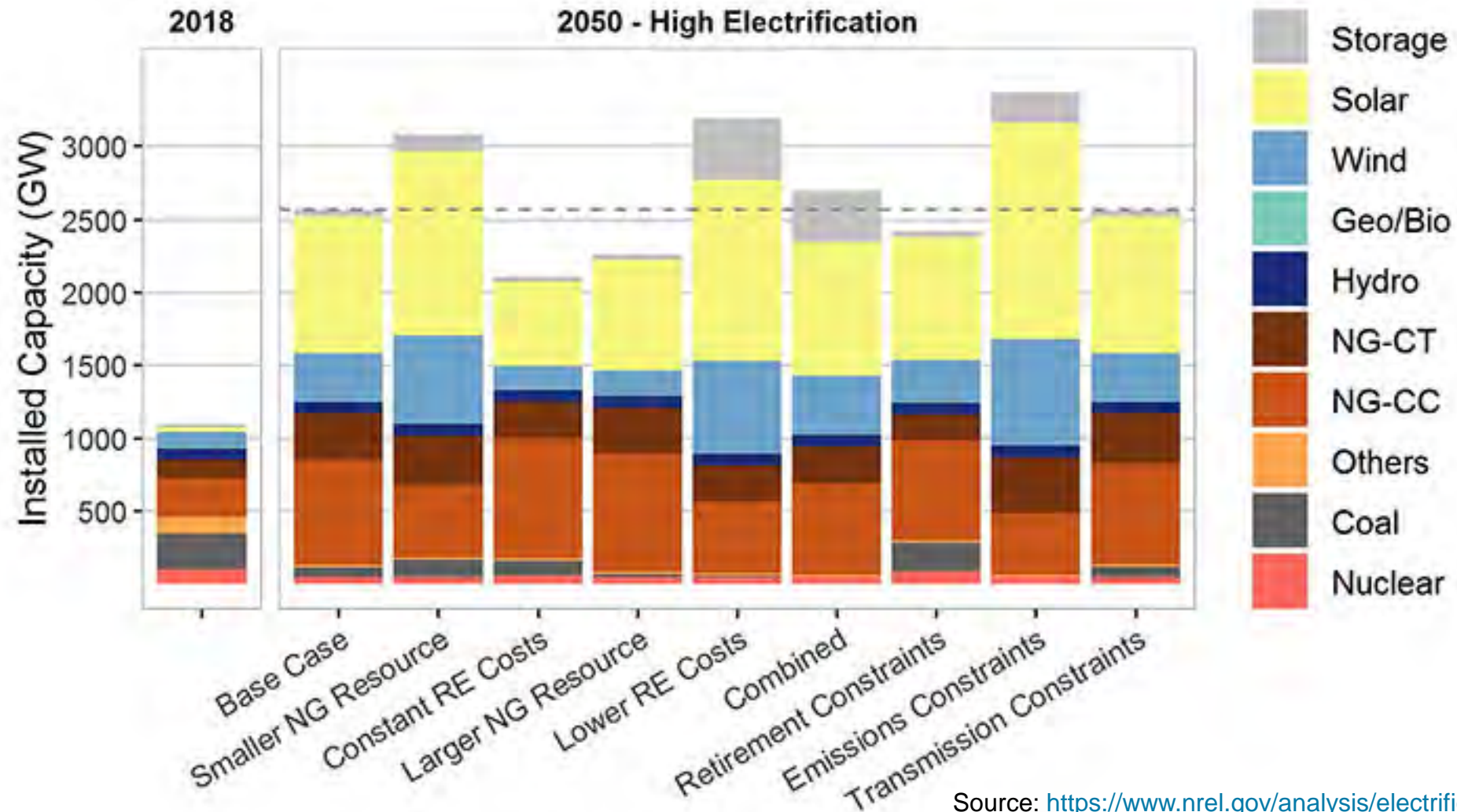


# SOFT COSTS BREAKDOWN



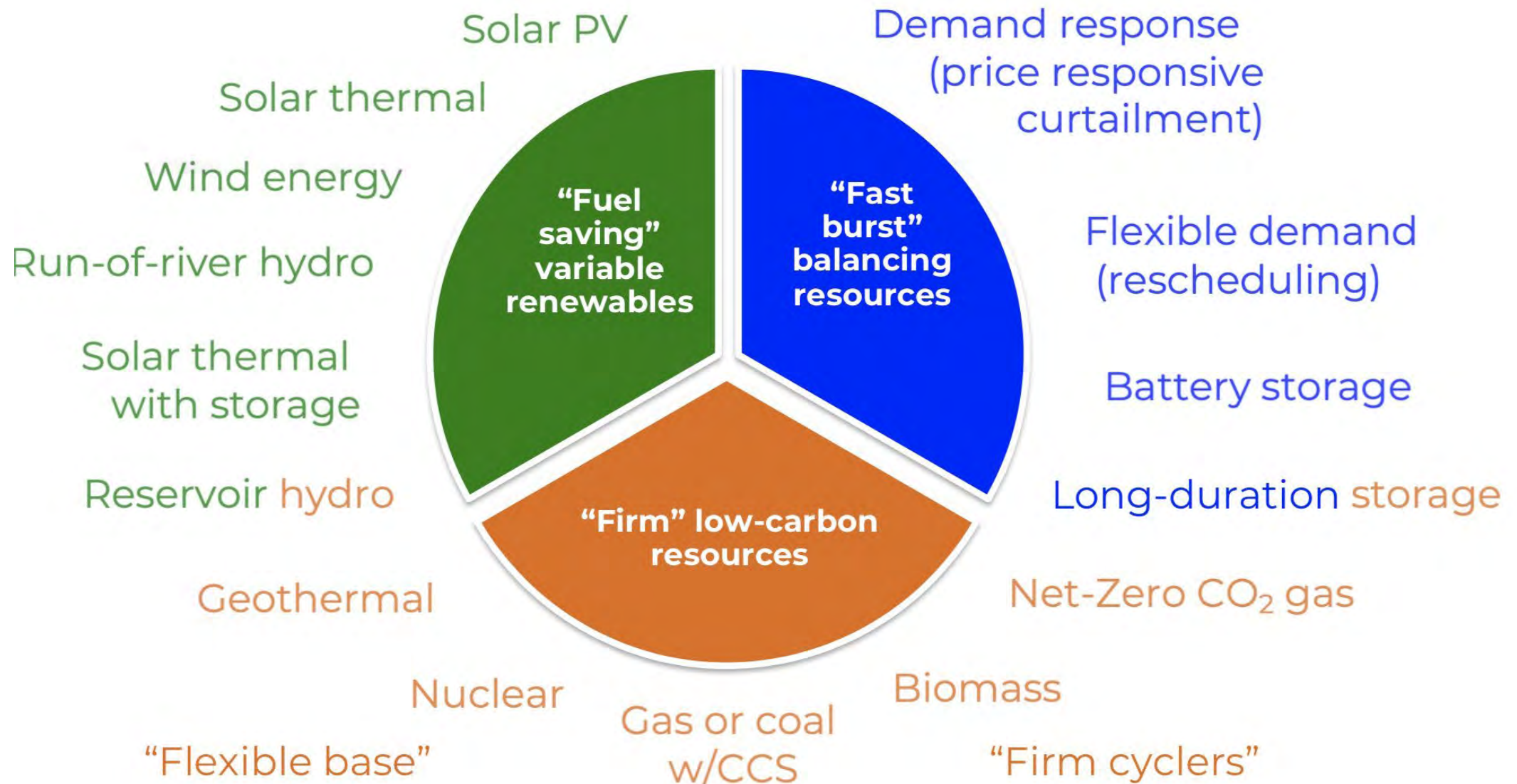
Source: National Renewable Energy Laboratory "U.S. Solar Photovoltaic System Cost Benchmark: Q1 2021."

# Electrify (almost) everything, decarbonize electricity



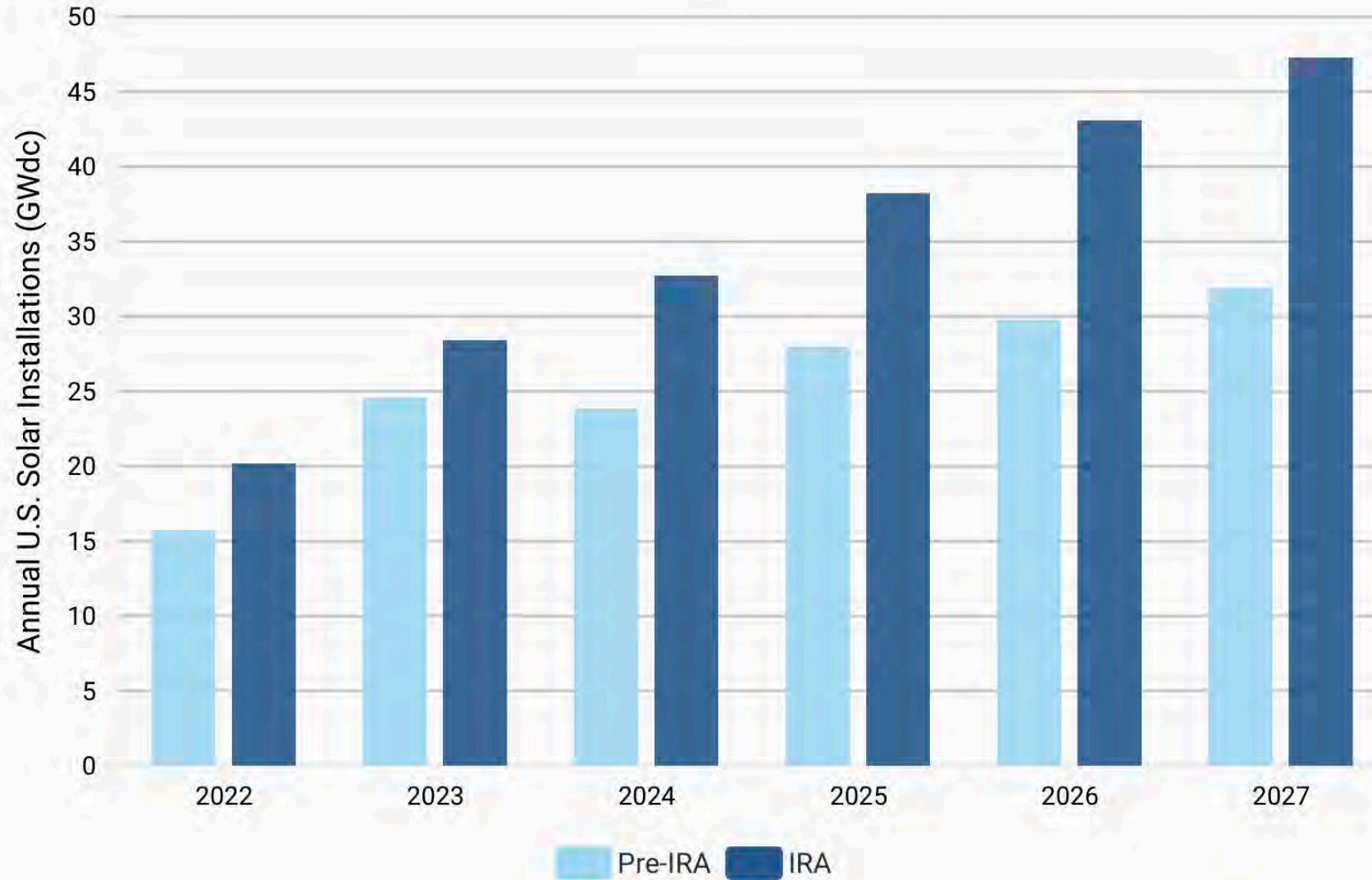


# Variety of Resources Needed



Source: Jesse Jenkins, Princeton Univ.

# U.S. Solar Market Forecasts Before and After the Inflation Reduction Act



Source: [SEIA/Wood Mackenzie Power & Renewables U.S. Solar Market Insight 2022 Year in Review](#)

# Key Benefits and Remaining Concerns

- A crucial piece to meeting climate targets
- Co-benefits (air quality, water use/quality)
- Learning curve
- If we do it right, whole energy system will be cheaper
- Job creation
- Choice/independence
- Local opposition to large-scale solar projects
- Transmission constraints
- Long-duration storage
- Compensation for distributed solar and third-party ownership
- Equity
- Manufacturing/labor practices (especially in China)
- Supply chain & labor shortage